



**West Point Fund**  
**Association of Graduates**  
**of the**  
**United States Military Academy**



**Colonel Robert H. Holmes, MD Scholar**  
**GIFT INFORMATION**

**COMMON STOCK GIFTS – AOG Tax ID 14-1260763**

If a broker, banker or securities transfer agent holds the stock for the donor, the donor must provide the agent with the following information:

1. Our account name is **Association of Graduates – USMA**.
2. Our Merrill Lynch account number is **85804055**.
3. The DTC clearing number at the Poughkeepsie, NY office (where our account is held) is **5198**.
4. Our broker’s name is **Randy Crane**, phone **(845) 431-2200**.

If the stock is in the donor’s name and is held by the donor, please follow these instructions:

1. Include the **unendorsed** (this is a critical security measure to protect against theft) **certificate**.
2. Under separate cover, mail to the attention of **Marion Schaefer** a stock power signed by the donor. This can be obtained from a banker or broker, and must be completed and guaranteed by the banker or broker.
3. Ownership is transferred on the postmark date.

**CREDIT CARD GIFT**

Visa \_\_ Mastercard \_\_ AMEX \_\_\_\_\_  
 \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Exp Date \_\_\_\_  
 \_\_\_\_\_  
 Signature

**CHECK**

Please make payable to “**West Point Fund**” and mail it to **AOG, Attn: Todd Rode, 698 Mills Road, West Point, NY 10996**.

**PLEDGE**

If you wish to make your commitment over time, please indicate the total amount \$ \_\_\_\_\_ and number of years   2     3     4     5    
 You will receive a pledge reminder on the anniversary of your first installment.

*The Association of Graduates is West Point’s nonprofit (501c3) organization. All gifts made to West Point through the AOG are tax-deductible.*

*Please call Todd Rode at 845-446-1579 if you have any questions.*

***Thank you for your commitment to Cadet education!***